

Bank of America



Attn: CMBS Loan Servicing Dept.
Banc of America Securities LLC.
9 W. 57th St.
New York, NY 10019
Phone: 212-583-8000



Notice Date: December 8, 2009
Account Number: [REDACTED]
Property Address: [REDACTED]
Miami, FL 33130

Important Message About Your Commercial Loan

We are pleased to advise you that your commercial loan modification has been approved. In order for the modification to be valid, you must sign and date the enclosed form and return it.

You are currently behind \$204,826 on your loan. This amount includes past due interest of \$124,150.83 resulting in a modified balance of \$10,776,271.54 prior to your first payment date.

MODIFICATION AGREEMENT:

OLD

Interest: 8.1%
Amount: \$10,652,120.71
Monthly Payment: \$102,413.11

NEW

Interest: 7.1%
Amount: \$10,776,271.54
Monthly Payment: \$76,853.37

Your newly modified monthly payment will be due January 1, 2010. Your current interest rate is 7.100%, as a result of this agreement; your loan is now current. However, you are still required to repay the entire unpaid principal balance by the loan maturity date.

New term of loan and amortization schedule:

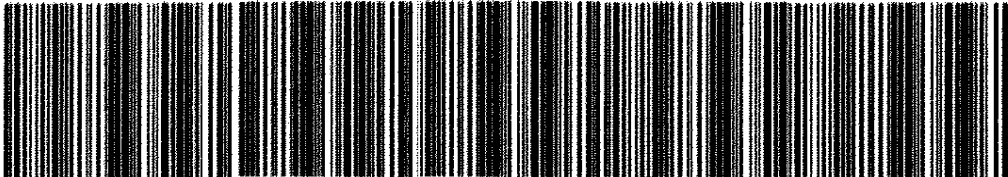
OLD

Balloon: 120 month term / 10 years
Amortization: 180 month term / 15 years

NEW

Balloon: 240 month term / 20 year
Amortization: 300 month term / 25 years

Banc of America Securities LLC. is a wholly-owned subsidiary of Bank of America Merrill Lynch NA



The CMBS Team
CHI Loan Number [REDACTED]

W097897860908 97X09 Dec. 8, 2009
5876 548573